

*Instructions: Prior to your appointment, please call your insurance company, print and complete this form in its entirety and fax or e-mail back to us.*

**PATIENT INSURANCE VERIFICATION FORM**

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Primary Insurance:

Insured: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ SS or ID# \_\_\_\_\_

Employer: \_\_\_\_\_ Group# \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Phone# \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**PLEASE ASK YOUR INSURANCE COMPANY REPRESENTATIVE  
THE FOLLOWING QUESTIONS:**

What is the effective date of my coverage? \_\_\_\_\_

What is the individual lifetime orthodontic maximum covered? \_\_\_\_\_

At what percentage is the benefit paid? \_\_\_\_\_ (Usually 50%)

Do we have a deductible? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, is it annual or lifetime? \_\_\_\_\_ Amount: \_\_\_\_\_

Is the benefit paid to my Orthodontist automatically? Please check below:

Monthly \_\_\_\_\_ Quarterly \_\_\_\_\_ Annually \_\_\_\_\_ Semi Annually \_\_\_\_\_

Do you pay out of network benefits? \_\_\_\_\_

Is there a waiting period? \_\_\_ Is there an age limit? \_\_\_ What is the age limit? \_\_\_

Are spouse and employee covered Yes \_\_\_ No \_\_\_

Have any benefits for Orthodontics been used: \_\_\_\_\_

Is there a time limit to file? \_\_\_\_\_

Verified by: (Name of person from insurance company you spoke with)

Name: \_\_\_\_\_ Date: \_\_\_\_\_

If this was an automated call, please initial: \_\_\_\_\_ Date: \_\_\_\_\_

*I understand that estimated benefits quoted to me and/or Dr. Gragg by my insurance company are not a guarantee of payment and that I am responsible for any and all fees not paid by my insurance company.*

Signature of Insured: \_\_\_\_\_ Date: \_\_\_\_\_

Please Print Name: \_\_\_\_\_